

MORNING SUMMARY



"The most important quality for an investor is temperament, not intellect."
Warren Buffett

Wednesday, January 28, 2026

Equity Update					Global Indices				
				27-Jan					27-Jan
		Chg	Chg%		Developed Markets				
ASPI	▲	7.07	0.03%	23,960		Dow Jones	▼	49,040	
S&P SL 20 Index	▲	9.25	0.14%	6,672		Euro Stoxx 50	▲	5,985	
Total Turnover (LKR)	▼			5,206,670,979		FTSE 100	▲	10,211	
Market Capitalization (LKR)	▲			8,543,020,291,609		Nikkei 225	▲	53,334	
						Hang Seng	▲	27,127	
					Frontier Markets				
PER (x)				11.4		VN index	▼	1,831	
PBV (x)				1.5		KSE-100	▼	188,432	
DY (%)				2.5		DSEX	▲	5,140	
					Source: CSE				
					Source: Bloomberg				
Exchange Rates					Commodities				
				27-Jan					27-Jan
(LKR per unit)		TT Buying	TT Selling		Type				
USD		\$	305.8337	313.4		Gold (USD/t.oz)	▼	5,105	
GBP		£	417.4	430.3		Gold (LKR/t.oz)	####	1569131.3270	
EUR		€	362.3	373.9		Brent Crude Oil (USD/Bbl)	▲	66	
JPY		¥	2.0	2.0		Copper (USD/Lbs)	▼	588	
CNY		¥	43.1	45.7		Cotton (USD/Lbs)	▲	65	
INR		₹	3.4	3.4		Aluminium (USD/MT)	▲	3,189	
						Palm Oil 3M forward (MYR/ℓ)	▲	4,235	
					Source: CBSL				
					Source: Bloomberg, CBSL				
Policy Rates		OPR: 7.75%			SRR: 2.00%				
Economic Indicators		Real GDP Growth: 2025 Q3 = 5.4%			NCPI YoY Change: December = 2.90%		CCPI YoY Change: December = 2.10%		
					Source: CBSL				

DIVIDEND ANNOUNCEMENTS

Cash Dividends

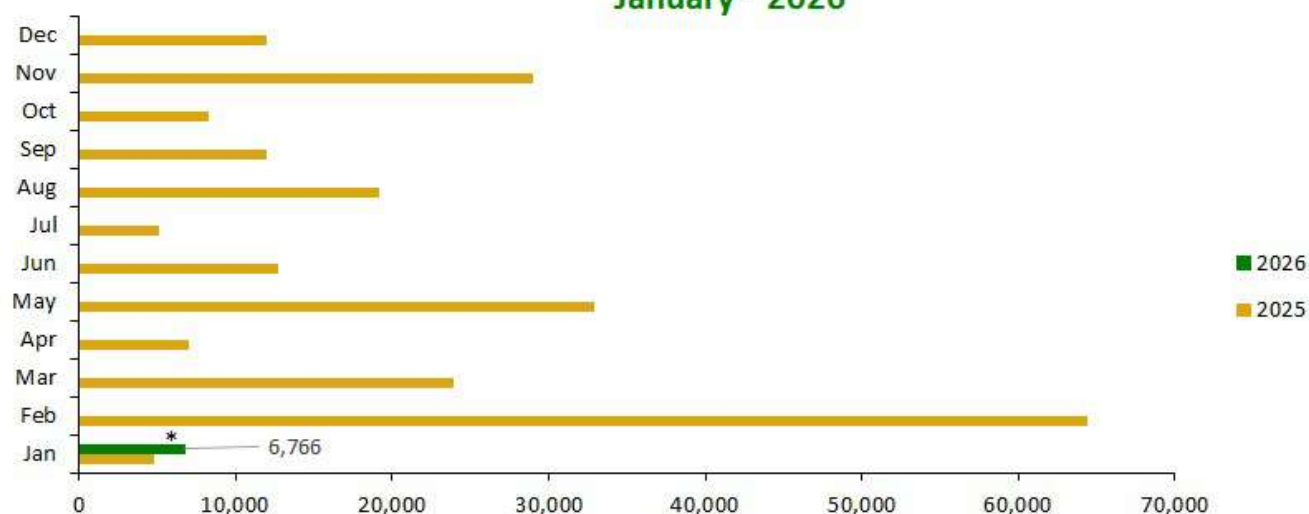


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Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
COOP (N)	LKR 0.05	Final			DATES TO BE NOTIFIED
LDEV(N)	LKR 0.60	First	30-Jan	2-Feb	16-Feb
HAYL(N)	LKR 6.00	First	30-Jan	2-Feb	12-Feb
JFP(N)	LKR 0.50	First	3-Feb	5-Feb	23-Feb
KFP(N)	LKR 1.65	Third	5-Feb	6-Feb	24-Feb
CCS(N)	LKR 1.48	Third	5-Feb	6-Feb	24-Feb
LMF(N)	LKR 1.00	First	6-Feb	9-Feb	25-Feb
JKF(N)	LKR 0.45	Third	6-Feb	9-Feb	25-Feb

**LKR 6,766 Mn as dividends from
January* 2026**



*Until January 27, 2026